

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE:	} CASE NUMBER: 17-10466 (SCC)
RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,	}
	}
	} (Jointly Administered)
	}
DEBTORS	} CHAPTER 11

DEBTOR'S POST CONFIRMATION
QUARTERLY OPERATING REPORT
FOR THE PERIOD
FROM DECEMBER 29, 2018 TO MARCH 30, 2019

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: April 25, 2019

/s/ Robert J. Feinstein
Attorney for Plan Administrator

Debtors Address
and Phone Number:
Runway Liquidation Holdings LLC, et al.
2761 Fruitland Avenue
Vernon, CA 90058
Tel. (323) 589-2224

Plan Administrator
Dave MacGreevey
ALIXPARTNERS, LLP
909 Third Avenue
30th Floor, New York, NY 10022

Debtor's Contact
John Boken
ALIXPARTNERS, LLP
Chief Financial Officer
Tel. (213-234-3802)

Attorney's Address
and Phone Number:
Robert J. Feinstein, Esq.
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New York, NY 10017
Bar No. _____
Tel. (212) 561-7700

**QUARTERLY OPERATING REPORT -
POST CONFIRMATION**

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

***If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.**

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?		N/A

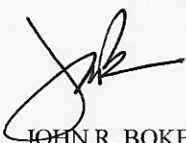
***If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.**

CONFIRMATION OF INSURANCE			
Type of Policy and Carrier	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
SEE ATTACHMENT 1-B			

<p>DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:</p> <p>During the period covered by this Quarterly Operating Report, the Plan Administrator and his professionals have been actively engaged in a variety of activities associated with the wind down of the Post-Effective Date Debtors, including, among other activities, monetizing financial and tangible assets of the estate, managing and satisfying post-confirmation vendor obligations, resolving trailing issues relating to the transition of various business functions and activities to the parties who purchased assets pursuant to the Plan, reviewing, reconciling, and resolving claims, and determining the best course of action for various other open issues, including the disposition of unresolved litigation.</p> <p>The Plan Administrator and his professionals have made good progress on all of the aforementioned activities during the period ended March 30, 2019. Nevertheless, given the complexity of the transition process, a significant volume of wind down issues, and the magnitude of filed claims in this case, the Plan Administrator currently assumes that his responsibilities on behalf of the Post-Effective Date Debtors and its creditors will not be substantially complete until some point in 2019.</p> <p>Estimated Date of Filing the Application for Final Decree: _____</p>
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I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 30th day of April, 2019



JOHN R. BOKEN
CHIEF FINANCIAL OFFICER
RUNWAY LIQUIDATION HOLDINGS, LLC, et al.

SIGNIFICANT ASSET SALES AND TRANSFERS		
DATE	PURCHASE PRICE	ASSETS SOLD

One of the principal responsibilities of the Plan Administrator and his professionals is to monetize or dispose of all remaining assets of the Post-Effective Date Debtors. Certain assets and tangible personal property were not sold in connection with the asset sales approved in the Plan and thus remained as assets of the Post-Effective Date Debtors, to be monetized or disposed of by the Plan Administrator.

The relative value of the remaining tangible personal property of the Post-Effective Date Debtors is not material. Given the role and responsibilities of the Plan Administrator, the sale of any such remaining assets are considered ordinary course for purposes of this Quarterly Operating Report. For disclosure purposes, this attachment is intended to list all asset sales or transfers above that dollar threshold during the quarterly period ending March 30, 2019.

Confirmation of Insurance - Paid in Full Premiums					
Type of Policy	Carrier	Period of Coverage	Payment Amount	Frequency	Delinquency Amount
D&O / 3 year tail ¹	Chubb	07/31/2018 to 07/31/2019	\$84,366.00	Paid in full	N/A

During the Reporting Period ended December 30, 2017, Runway Liquidation Holdings, LLC and its affiliated Post-Effective Date Debtors terminated all remaining employees and, at this point, no longer remain in possession of any material non-financial assets. As a result, the Plan Administrator determined that certain insurance coverages could be allowed to expire and not be renewed without creating undue risk to the Post-Effective Date Debtors and the wind down process. The Plan Administrator and his representatives have and will continue to evaluate whether additional insurance coverage (other than that coverage that remains in place as of the end of the Reporting Period), or further coordination with insurance providers is advisable and prudent.

CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name: In re: Runway Liquidation Holdings, LLC, et al.
Case Number: 17-10466 (SCC)
Date of Plan Confirmation: July 31, 2017

1. **CASH (Beginning of Period - December 30, 2018 Opening)**¹
2. **INCOME or RECEIPTS during the Period**²
 - a. **GBG Receipts Held for Transfer**
 - b. **Less: GBG Receipts Held for Transfer (Prior Period)**
 - c. **Amounts Charged-Back to GBG for GBG costs**

Total Receipts

Quarterly	Post Confirmation Total
\$ 3,968,730.99	\$ 6,015,738.72
2,513,812.10	240,579,719.18
(1,952.25)	(6,513.37)
-	
-	1,059,524.93
6,480,590.84	247,648,469.46

3. **DISBURSEMENTS**

a. **Operating Expenses (Fees/Taxes):**

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

b. **All Other Operating Expenses:**

c. **Plan Payments:**

- (i) Administrative Claims
- (ii) Class One - Secured Tax Claims
- (iii) Class Two - Other Secured Claims
- (iv) Class Three - Other Priority Claims
- (v) Class Four* - Term Loan New Tranche A Claims
- (vi) Cure Amounts
- (vii) Other Plan Payments

Total Disbursements (Operating & Plan)

(14,393.71)	(124,173.38)
-	(2,861,519.04)
(22,800.82)	(3,176,222.26)
-	(1,128,379.19)
(1,142,176.68)	(134,231,319.92)
(130,000.00)	(316,380.12)
-	(63,449.75)
-	(83,969,390.95)
-	(255,374.19)
-	-
-	(5,337,962.54)
-	(10,281,962.10)
(1,309,371.21)	(242,477,249.83)

4. **CASH (End of Period - March 30, 2019)**

\$ 5,171,219.63	\$ 5,171,219.63
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Notes:

¹See Attachment No. 2A

²See Attachment No. 2B

The Amended Joint Plan of Reorganization (the “Plan”) for BCBG Max Azria Global Holdings, LLC and its Debtor Affiliates became effective on July 31, 2017 (the “Effective Date”).

This Quarterly Operating Report (“QOR”) covers the period from December 30, 2018 through March 30, 2019. The starting date for the QOR is the first day of the accounting month of January 2019 for Runway Liquidation Holdings, LLC et al. (fka BCBG Max Azria Global Holdings, LLC) (the “Company” or the “Post-Effective Date Debtors”) and the day subsequent to the closing date of the December 2018 QOR filed by the Company on February 28, 2019 (Docket 1124).

The Post-Effective Date Debtors have not yet completed the closing of the Company’s books and records for the monthly accounting periods ending January 26, 2019, February 23, 2019 and March 30, 2019. As a result, this QOR does not include comparative book balances for each of the existing bank accounts as of the end of the January 2019, February 2019 and March 2019 periods on the attached bank account reconciliation schedules. However, given the nature and timing of its post-Effective Date disbursements, the Company believes that any reconciliation differences between bank and book balances as of those month end dates are immaterial.

In the event that, after closing its books and records for the January 2019, February 2019 and March 2019 periods, the Company identifies any material bank to book reconciliation items for any of its accounts, the Plan Administrator may elect to amend this QOR with any such information.

For this Reporting Period, the receipts and disbursements information presented at Attachment 2 is net of cash received for the benefit of, and transferred to, Global Brands Group ("GBG"). Any such receipts were not property of the Post-Effective Date Debtors. In connection with the ongoing transition and unwinding of various complex treasury functions and systems, certain GBG cash receipts and payments from customers have continued to flow through the Post-Effective Date Debtors' accounts.

As of the period-end date of this QOR (March 30, 2019), the Post-Effective Date Debtors were in possession of \$6,513.37 of GBG receipts that were not property of the Post-Effective Date Debtors and had not yet been transferred to GBG. This period-end figure was a net increase of \$1,952.25 from the amount of GBG receipts held for transfer to GBG as of the prior QOR period end date of December 30, 2018 \$(4,561.12).

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CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 1	Account 2
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXX4859	XXXXXX3453
Purpose of Account (Operating/Payroll/Tax)	Estate Runway Account	BCBG Concentration Account - BAML
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 10/27/18)	\$2,194,928.81	\$2,676,356.18

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 3	Account 4
Name of Bank:	Bank of America ⁽¹⁾	Wells Fargo
Account Number:	XXXXXXXX3491	XXXXXXXX6546
Purpose of Account (Operating/Payroll/Tax)	GUC Pool Account	Wells Fargo Concentration Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 10/27/18)	\$900,000.00	\$87,865.79

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 5	Account 6
Name of Bank:	TD	Bank of Hawaii
Account Number:	XXXXXXXX2594	XXXXXXXX1887
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #415	BCBG - Stores #406 & #777
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 10/27/18)	\$452,297.45	\$24,531.06

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 7	Account 8
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0300	XXXXXXXX0359
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Citadel	BCBG Factory, Carlsbad
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

BANK ACCOUNT RECONCILIATIONS

JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 9	Account 10
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0466	XXXXXXXX0565
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Park City	BCBG, San Francisco
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 11	Account 12
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0599	XXXXXXXX0714
Purpose of Account (Operating/Payroll/Tax)	BCBG, Sunset Plaza	BCBG, Venetian
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 13	Account 14
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0748	XXXXXXXX0763
Purpose of Account (Operating/Payroll/Tax)	BCBG, Desert Passage@Aladdin	BCBG, Scottsdale Fashion Square
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 15	Account 16
Name of Bank:	Bank of Hawaii	Bank of Hawaii
Account Number:	XXXXXXXX3651	XXXXXXXX0640
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Waikale	BCBG International Market Place
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 17	Account 18
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0318	XXXXXXXX0334
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Cabazon	BCBG Factory, Camarillo
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 19	Account 20
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0342	XXXXXXXX0375
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, San Marcos	BCBG Factory, Allen Premium
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 21	Account 22
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0656	XXXXXXXX0664
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Valley	BCBG, Houston Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
BANK ACCOUNT RECONCILIATIONS
JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 23	Account 24
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0789	XXXXXXXX0862
Purpose of Account (Operating/Payroll/Tax)	BCBG, Stanford	BCBG, The Domain
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Bank Account Information	Account 25	Account 26
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0870	XXXXXXXX0888
Purpose of Account (Operating/Payroll/Tax)	BCBG, Plaza El Segundo	BCBG, ABQ Uptown
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 10/27/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information		
	Account	Account
	1	2
Name of Bank:	PNC	PNC
Account Number:	XXXXXX4852	XXXXXX4844
Purpose of Account (Operating/Payroll/Tax)	Estate Operations Account	GUC Trust Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 11/24/18)	\$4,103,515.30	\$900,000.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	3	4
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXX4859	XXXXXXX3453
Purpose of Account (Operating/Payroll/Tax)	Estate Runway Account	BCBG Concentration Account - BAML
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 11/24/18)	Closed 1/29/19	\$75,212.23

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	5	6
Name of Bank:	Bank of America	Wells Fargo
Account Number:	XXXXXXXX3491	XXXXXXXX6546
Purpose of Account (Operating/Payroll/Tax)	GUC Pool Account	Wells Fargo Concentration Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 11/24/18)	Closed 1/29/19	\$86,890.51

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	7	8
Name of Bank:	TD	Bank of Hawaii
Account Number:	XXXXXXXX2594	XXXXXXXX1887
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #415	BCBG - Stores #406 & #777
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 11/24/18)	\$452,297.45	\$24,531.06

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
BANK ACCOUNT RECONCILIATIONS
FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information		
	Account	Account
	9	10
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0300	XXXXXXXX0359
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Citadel	BCBG Factory, Carlsbad
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
BANK ACCOUNT RECONCILIATIONS
FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information		
	Account	Account
	11	12
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0466	XXXXXXXX0565
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Park City	BCBG, San Francisco
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
BANK ACCOUNT RECONCILIATIONS
FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information		
	Account	Account
	13	14
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0599	XXXXXXXX0714
Purpose of Account (Operating/Payroll/Tax)	BCBG, Sunset Plaza	BCBG, Venetian
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	15	16
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0748	XXXXXXXX0763
Purpose of Account (Operating/Payroll/Tax)	BCBG, Desert Passage@Aladdin	BCBG, Scottsdale Fashion Square
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	17	18
Name of Bank:	Bank of Hawaii	Bank of Hawaii
Account Number:	XXXXXXXX3651	XXXXXXXX0640
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Waialeale	BCBG International Market Place
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
BANK ACCOUNT RECONCILIATIONS
FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information		
	Account	Account
	19	20
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0318	XXXXXXXX0334
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Cabazon	BCBG Factory, Camarillo
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	21	22
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0342	XXXXXXXX0375
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, San Marcos	BCBG Factory, Allen Premium
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information		
	Account	Account
	23	24
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0656	XXXXXXXX0664
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Valley	BCBG, Houston Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	25	26
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0789	XXXXXXXX0862
Purpose of Account (Operating/Payroll/Tax)	BCBG, Stanford	BCBG, The Domain
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Bank Account Information	Account	Account
	27	28
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0870	XXXXXXXX0888
Purpose of Account (Operating/Payroll/Tax)	BCBG, Plaza El Segundo	BCBG, ABQ Uptown
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 11/24/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 1	Account 2
Name of Bank:	PNC	PNC
Account Number:	XXXXXX4852	XXXXXX4844
Purpose of Account (Operating/Payroll/Tax)	Estate Operations Account	GUC Trust Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 12/29/18)	\$3,707,888.88	\$900,000.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 3	Account 4
Name of Bank:	Bank of America	Bank of America
Account Number:	XXXXXX4859	XXXXXX3453
Purpose of Account (Operating/Payroll/Tax)	Estate Runway Account	BCBG Concentration Account - BAML
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 12/29/18)	Closed 1/29/19	Closed 3/7/19

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 5	Account 6
Name of Bank:	Bank of America	Wells Fargo
Account Number:	XXXXXXX3491	XXXXXXX6546
Purpose of Account (Operating/Payroll/Tax)	GUC Pool Account	Wells Fargo Concentration Account
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 12/29/18)	Closed 1/29/19	\$86,890.51

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 7	Account 8
Name of Bank:	TD	Bank of Hawaii
Account Number:	XXXXXXX2594	XXXXXXX1887
Purpose of Account (Operating/Payroll/Tax)	BCBG - Store #415	BCBG - Stores #406 & #777
Type of Account (e.g. checking)	Business Checking	Business Checking
Balance per Bank Statement (Closing Balance - 12/29/18)	\$452,297.45	\$24,142.79

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 9	Account 10
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0300	XXXXXXXX0359
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Citadel	BCBG Factory, Carlsbad
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 11	Account 12
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0466	XXXXXXXX0565
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Park City	BCBG, San Francisco
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 13	Account 14
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0599	XXXXXXXX0714
Purpose of Account (Operating/Payroll/Tax)	BCBG, Sunset Plaza	BCBG, Venetian
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 15	Account 16
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXX0748	XXXXXXX0763
Purpose of Account (Operating/Payroll/Tax)	BCBG, Desert Passage@Aladdin	BCBG, Scottsdale Fashion Square
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 17	Account 18
Name of Bank:	Bank of Hawaii	Bank of Hawaii
Account Number:	XXXXXXX3651	XXXXXXX0640
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Waikale	BCBG International Market Place
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 19	Account 20
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0318	XXXXXXXX0334
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, Cabazon	BCBG Factory, Camarillo
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 21	Account 22
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0342	XXXXXXXX0375
Purpose of Account (Operating/Payroll/Tax)	BCBG Factory, San Marcos	BCBG Factory, Allen Premium
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 23	Account 24
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0656	XXXXXXXX0664
Purpose of Account (Operating/Payroll/Tax)	BCBG, Fashion Valley	BCBG, Houston Galleria
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 25	Account 26
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0789	XXXXXXXX0862
Purpose of Account (Operating/Payroll/Tax)	BCBG, Stanford	BCBG, The Domain
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 BANK ACCOUNT RECONCILIATIONS
 MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Bank Account Information	Account 27	Account 28
Name of Bank:	Wells Fargo	Wells Fargo
Account Number:	XXXXXXXX0870	XXXXXXXX0888
Purpose of Account (Operating/Payroll/Tax)	BCBG, Plaza El Segundo	BCBG, ABQ Uptown
Type of Account (e.g. checking)	ZBA	ZBA
Balance per Bank Statement (Closing Balance - 12/29/18)	\$0.00	\$0.00

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	PNC
Account Number	XXXXXX4852
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
CASH DISBURSEMENT DETAILS
FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	PNC
Account Number	XXXXXX4852
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
102	02/04/19	US Trustee	Corporate	\$ 12,900.62
113	02/11/19	Pachulski Stang Ziehl & Jones	Corporate	223,252.97
123	02/13/19	Marcum LLP	Corporate	5,371.77
118	02/13/19	Nevada Department Of Employment	Taxes & Licenses	5,925.88
114	02/14/19	State Of California - Franchise Tax Board	Taxes & Licenses	250.00
125	02/14/19	Sheppard Mullin Richter & Hamp	Corporate	1,339.12
122	02/14/19	Lewis Brisbois Bisgaard & Smit	Corporate	10,169.00
120	02/14/19	Pachulski Stang Ziehl & Jones	Corporate	387,132.04
126	02/15/19	Wisconsin Dept. Of Revenue	Taxes & Licenses	50.00
108	02/15/19	Kyriacou Mediation	Contractors	8,150.00
105	02/15/19	Donlin, Recano & Company, Inc.	Corporate	23,553.54
121	02/19/19	Williams Data Management	Corporate	122.38
117	02/19/19	Williams Data Management	Corporate	127.38
107	02/19/19	Indiana Department Of Revenue	Sales Tax	250.00
109	02/19/19	Lewis Brisbois Bisgaard & Smit	Corporate	2,689.91
124	02/19/19	CT Corporation	Contractors	9,039.36
116	02/20/19	Vermont Dept. Of Taxes	Taxes & Licenses	128.21
104	02/20/19	Correa Acevedo	Legal	675.00
106	02/20/19	IL Department Of Employment Security	Taxes & Licenses	2,227.33
115	02/21/19	Tennessee Department Of Revenue	Taxes & Licenses	400.00
119	02/21/19	NYS Dept Of Taxation And Finance	Taxes & Licenses	3,915.34
111	02/22/19	Municipality Of San Juan	Taxes & Licenses	6,000.00
TOTAL				\$ 703,669.85

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	PNC
Account Number	XXXXXX4852
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	02/25/19	Citco Nederland B.V. Naritaweg	Corporate	\$ 1,891.55
Wire Transfer	02/25/19	Sesame Avocats AARP	Corporate	2,730.00
Wire Transfer	02/25/19	Rydan Security And Investigations	Corporate	8,745.47

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	Bank of America
Account Number	XXXXXX4859
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	Bank of America
Account Number	XXXXXX4859
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	Bank of America
Account Number	XXXXXX4859
Purpose of Account (Operating/Payroll/Personal)	Accounts Payable - Controlled Disbursements
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
CASH DISBURSEMENT DETAILS
JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	Bank of America
Account Number	XXXXXX3453
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - BAML
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	01/18/19	Rigano LLC	Corporate	\$ 130,000.00
Wire Transfer	01/15/19	Analysis Charge December	Corporate	1,480.15
			TOTAL	\$ 131,480.15

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	Bank of America
Account Number	XXXXXX3453
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - BAML
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	02/15/19	Analysis Charge January	Corporate	\$ 1,143.95
			TOTAL	\$ 1,143.95

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	Bank of America
Account Number	XXXXXX3453
Purpose of Account (Operating/Payroll/Personal)	BCBG Concentration Account - BAML
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	03/06/19	Bank of America Legal Order	Corporate	\$ 5,624.01
Wire Transfer	03/06/19	Bank of America Legal Order	Corporate	125.00
			TOTAL	\$ 5,749.01

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	Bank of America
Account Number	XXXXXX3491
Purpose of Account (Operating/Payroll/Personal)	GUC Pool Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	Bank of America
Account Number	XXXXXX3491
Purpose of Account (Operating/Payroll/Personal)	GUC Pool Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

Account Closed on 1/29/19

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	Bank of America
Account Number	XXXXXX3491
Purpose of Account (Operating/Payroll/Personal)	GUC Pool Account
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

Account Closed on 1/29/19

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	Wells Fargo
Account Number	XXXXXX6546
Purpose of Account (Operating/Payroll/Personal)	Wells Fargo Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	Wells Fargo
Account Number	XXXXXX6546
Purpose of Account (Operating/Payroll/Personal)	Wells Fargo Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	Wells Fargo
Account Number	XXXXXX6546
Purpose of Account (Operating/Payroll/Personal)	Wells Fargo Concentration Account
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT
 CASH DISBURSEMENT DETAILS
 JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	TD
Account Number	XXXXXX2594
Purpose of Account (Operating/Payroll/Personal)	TD Bank - Store #415
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
		TOTAL		\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	TD
Account Number	XXXXXX2594
Purpose of Account (Operating/Payroll/Personal)	TD Bank - Store #415
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	TD
Account Number	XXXXXX2594
Purpose of Account (Operating/Payroll/Personal)	TD Bank - Store #415
Type of Account (e.g., Checking)	Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

JANUARY 2019 ACCOUNTING PERIOD - DECEMBER 30, 2018 THROUGH JANUARY 26, 2019

Name of Bank	Bank of Hawaii
Account Number	XXX1887
Purpose of Account (Operating/Payroll/Personal)	BCBG - Stores #406 & #777
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	01/25/19	Bank of Hawaii	Account Analysis Fees	\$ 193.85
			TOTAL	\$ 193.85

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

FEBRUARY 2019 ACCOUNTING PERIOD - JANUARY 27, 2019 THROUGH FEBRUARY 23, 2019

Name of Bank	Bank of Hawaii
Account Number	XXX1887
Purpose of Account (Operating/Payroll/Personal)	BCBG - Stores #406 & #777
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
		No disbursements to report		
			TOTAL	\$ -

CHAPTER 11 POST CONFIRMATION QUARTERLY REPORT

CASH DISBURSEMENT DETAILS

MARCH 2019 ACCOUNTING PERIOD - FEBRUARY 24, 2019 THROUGH MARCH 30, 2019

Name of Bank	Bank of Hawaii
Account Number	XXX1887
Purpose of Account (Operating/Payroll/Personal)	BCBG - Stores #406 & #777
Type of Account (e.g., Checking)	Business Checking

Wire Number	Date of Transaction	Payee	Purpose or Description	Amount
Wire Transfer	02/26/19	Bank of Hawaii	Account Analysis Fees	\$ 193.89
Wire Transfer	03/26/19	Bank of Hawaii	Account Analysis Fees	194.38
			TOTAL	\$ 388.27